

User Policy

The below table outlines user access rights, depending on the nature of the subscription.

Packs

	Cedents		Brokers		Reinsurers	
	Free	Subscriber	Free	Subscriber	Free	
Create packs	No	Yes	No	Yes	No	
Download templates	No	Yes	No	Yes	No	
Upload portfolio data	No	Yes	No	Yes	No	
Auto-validate data	No	Yes	No	Yes	No	
Auto-generate submission exhibits	No	Yes	No	Yes	No	
Share packs	No	Yes	No	Yes	No	
Receive and view packs	Yes	Yes	Yes	Yes	Yes	
Download clean pack data	Yes	Yes	Yes	Yes	Yes	
Edit received packs	No	Yes	No	Yes	No	

Deals

	Cedents		Brokers		Reinsur	
		Subscriber	Free	Subscriber	Free	
Create deals, options, and layers		No	Yes	Yes	No	
Create market lists		No	Yes	Yes	No	
Add teammates to deals		Yes	Yes	Yes	Yes	
Add documents to deals		No	Yes	Yes	Yes	
Send for FOT approval		No	No*	Yes	No	
Review and authorise FOT requests		Yes	No	No	No	
Publish deal (quote, firm order)		No	No*	Yes	No	
Download documents		Yes	Yes	Yes	Yes	
Send messages within a deal		No	No*	Yes	Yes	
Provide quotes		No	No**	No**	Yes	
Receive quote requests		No	No*	Yes	No	
Provide authorised line		No	No**	No**	Yes	
Provide final signed line		No	No*	Yes	No	
Acknowledge final signed line		No	No**	No**	Yes	
Review final 'locked' documents		Yes	No*	Yes	Yes	
Request endorsements		No	No*	Yes	No	
Approve endorsements		No	No**	No**	Yes	
Renew a deal		Yes	No*	Yes	No	
Download audit trail		Yes	Yes	Yes	Yes	

*except when the deal was created by or on behalf of a subscribing cedent **except when using underwriter actions for non-platform users

Contacts

	Cedents	Brokers		Reinsurers	
		Free		Free	
Create Supercede profile		Yes		Yes	
Display interests and contact details		Yes		Yes	
Search and filter user profiles		Yes		Yes	
View company profiles		Yes		Yes	
Send/receive messages		Yes		Yes	

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